Working together to revolutionize the world of benefits

Why Choose Lincoln Financial Group?

- Employee benefits to help prepare a strong financial plan
- Technology to improve the customer experience
- Employee shopping experience that’s optimized to drive engagement
- Real-time API* integrations that provide a modern customer experience
- Automated self-billing that eliminates the need to reconcile carrier bills
- Preferred pricing when customers offer one or more Boost products

*Future Development

Boost Integrations in the Works with Lincoln Financial Group:

- **EOI Integration**
  - Employees complete EOI questions within the benefits shopping experience
  - Future Integration

- **Plan Configuration API**
  - Automates the setup and renewal process, eliminating errors
  - Future Integration

- **Enrollment API**
  - Automates integration with Lincoln Financial Group, eliminating batch EDI files
  - Future Integration

- **Member Portal**
  - Seamless access to Lincoln Financial Group’s member portal
  - Future Integration
PlanSource Offers the Best Experience For

Benefits Shopping → Enrollment → Billing → Compliance → Administration

A Mobile-Friendly Employee Experience
People-Friendly Experience
Tailor-Made Recommendations
Shopping Cart and Checkout
Educational Videos and Content

Sophisticated Benefits Administration and Automation
Eligibility Management
Employee Communications
Cost Calculations
Flexible Reporting

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