

Working together to revolutionize the world of benefits

Why Choose Lincoln Financial Group?



Boost Integrations in the Works with Lincoln Financial Group:



EOI Integration

Employees complete EOI questions within the benefits shopping experience

📌 Single Sign-On Available Now



Plan Configuration API

Automates the setup and renewal process, eliminating errors

📌 Future Integration



Enrollment API

Automates integration with Lincoln Financial Group, eliminating batch EDI files

📌 Future Integration



Member Portal

Seamless access to Lincoln Financial Group's member portal

📌 Future Integration

PlanSource Offers the Best Experience For



Benefits Shopping



Enrollment



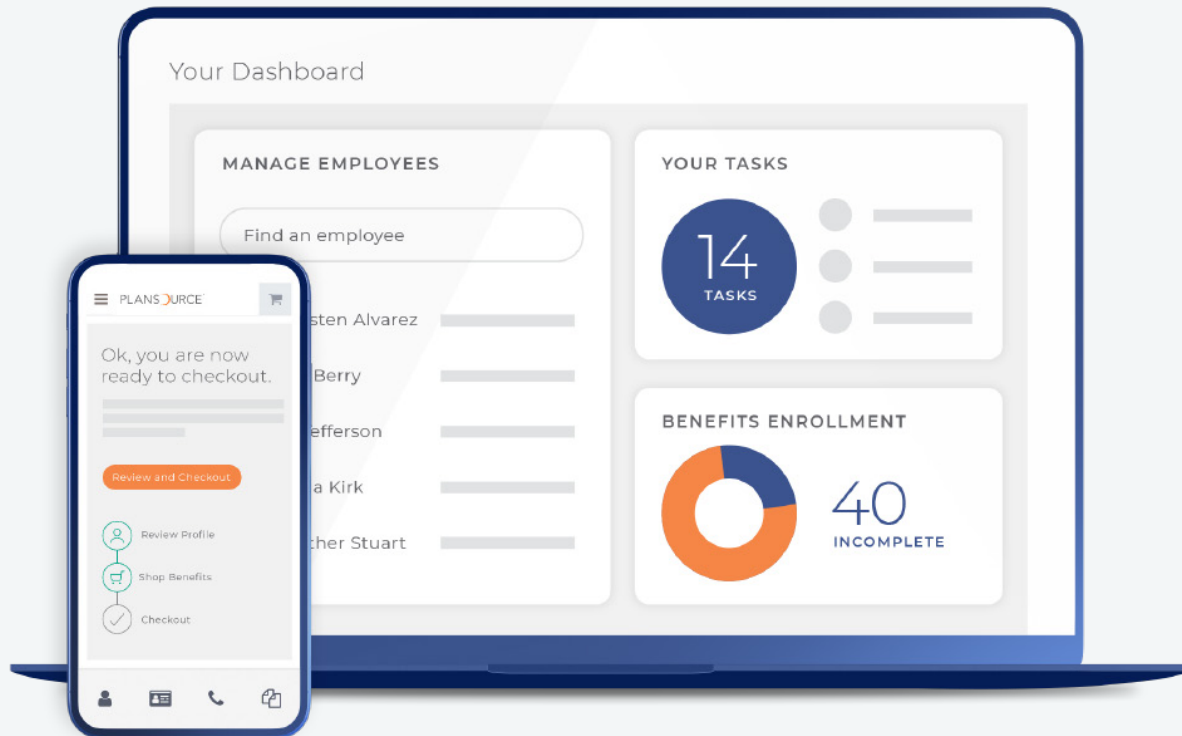
Billing



Compliance



Administration



A Mobile-Friendly Employee Experience

People-Friendly Experience
Tailor-Made Recommendations
Shopping Cart and Checkout
Educational Videos and Content

Sophisticated Benefits Administration and Automation

Eligibility Management
Employee Communications
Cost Calculations
Flexible Reporting

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