

BOOST YOUR CLIENTS' BENEFITS EXPERIENCE.



PlanSource Boost

As a PlanSource Boost partner, when customers select one or more of The Hartford's products from Boost, they get access to an industry-leading benefits technology platform - all designed to provide the best experience for employees and human resources teams alike.

HR ADMINISTRATION MADE SIMPLE WITH THE HARTFORD'S PLANSOURCE® BOOST PARTNERSHIP

In our complex, always evolving insurance landscape, it's so important for carriers to team up with forward-thinking technology partners. It's why we've partnered with PlanSource, an employer's single and complete source for benefits engagement and administration. It's all to help you provide a better integration and customer experience for your clients.

FINANCIAL BENEFITS



Eliminates client fees related to setting up The Hartford products or data files on the PlanSource platform¹



Saves money with no setup or ongoing file feed costs with The Hartford's standard file feed¹



PlanSource is the system of record for enrollment and billing so employers are paying only for employees enrolled in the plan



Investments in Application Program Interfaces (APIs) that will deliver information faster and more efficiently

BETTER TOGETHER: THE HARTFORD AND PLANSOURCE

In addition to preferred platform pricing extended to clients, our partnership with PlanSource also gives customers an industry-leading and innovative enrollment platform that includes:

- Consolidated billing²
- Benefit plans, feature and rates synched with PlanSource reducing setup time and eliminating errors once APIs are set up
- Agreed on implementation process
- Operational resources with project managers dedicated to simplifying the employer onboarding/implementation experience
- Concierge model to provide an enhanced service experience
- Enrollment ease for employers and employees including The Hartford's educational videos and product materials

TRANSFORMING THE BENEFITS EXPERIENCE

When enrollment is easy, we can help increase participation through our:

- ✔ Dedicated Service Team to Drive Employee Engagement
- ✔ Tailored Communications Strategy
- ✔ Employee Decision Support and Education

PLANSOURCE AT A GLANCE	
Technology type	Benefits administration
Target segment	50+
Geographic focus	National
Platform total cost	Preferred pricing for PlanSource Boost and The Hartford's mutual Boost clients
Build of client portal	PlanSource or reseller of the PlanSource technology
Lines of coverage supported on platform	As a Boost partner, The Hartford's full suite of employee products and services
Administrative efficiencies (Subject to The Hartford's requirements)	Eligibility, telephonic life claims, leave, port & conversion, consolidated billing (including SAB)
Human Capital Management (HCM) partnerships	PlanSource integrates with leading HCM providers such as BambooHR, Paycor and UKG (Ultimate Kronos Group)
Enrollment platform build and maintenance	Available all year
Plan design	Customizable
Reporting options	A full suite of configurable reports - from employee and dependent census reports to enrollment roster and change reports



To learn more about our technology partnerships, speak to your representative from The Hartford today.

See our partnership in action and learn more at plansource.com/partners/TheHartford



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¹ Prices and rules of the program are subject to change.

² Consolidated billing only applies to insurance carrier products in the PlanSource Boost program.

7675a NS 01/21